

Example Health Improvement Coding Evaluation Template

Timeline	Description of Report	Rationale
Monthly	Aggregate report of department <ul style="list-style-type: none"> ▪ Number of completed encounters ▪ Number of incomplete encounters ▪ Relative proportion or frequency of visit type by category and specific encounter code 	Allows department to be reflective of data collection progress and look for general trends of patient needs across the clinic at one of the two CHW monthly meetings
Quarterly	Individual CHW reports <ul style="list-style-type: none"> ▪ Number of completed encounters ▪ Number of incomplete encounters ▪ Relative proportion or frequency of visit type by category and specific encounter code 	Allows each individual CHW to be reflective of their own progress and make specific goals based upon their data collection and patient interaction skills to improve
	Aggregate reports of CHW encounters: <ul style="list-style-type: none"> • Total number, • Relative proportion or frequency of visit type by category and specific encounter code 	Aggregate reports will be given to CHWs to present to their respective providers at quarterly clinic meetings to educate providers on trends in patient needs
Annual	<ul style="list-style-type: none"> • Disease management interventions • Proportion of visits with chronic disease patients • Population health management outcomes (e.g. immunizations) 	Examine major trends across clinic made available to providers, CHWs, and leadership and include impact on health outcomes and financial savings

Source: Oullette, E. Clinical Integration of Community Health Advisors in a large Federally Qualified Health Center. University of Arizona Mel and Enid Zuckerman College of Public Health Internship Report. 2016

