## Example Health Improvement Coding Evaluation Template

<table>
<thead>
<tr>
<th>Timeline</th>
<th>Description of Report</th>
<th>Rationale</th>
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</table>
| Monthly  | Aggregate report of department  
- Number of completed encounters  
- Number of incomplete encounters  
- Relative proportion or frequency of visit type by category and specific encounter code | Allows department to be reflective of data collection progress and look for general trends of patient needs across the clinic at one of the two CHW monthly meetings |
| Quarterly | Individual CHW reports  
- Number of completed encounters  
- Number of incomplete encounters  
- Relative proportion or frequency of visit type by category and specific encounter code | Allows each individual CHW to be reflective of their own progress and make specific goals based upon their data collection and patient interaction skills to improve |
|          | Aggregate reports of CHW encounters:  
- Total number,  
- Relative proportion or frequency of visit type by category and specific encounter code | Aggregate reports will be given to CHWs to present to their respective providers at quarterly clinic meetings to educate providers on trends in patient needs |
| Annual   |  
- Disease management interventions  
- Proportion of visits with chronic disease patients  
- Population health management outcomes (e.g. immunizations) | Examine major trends across clinic made available to providers, CHWs, and leadership and include impact on health outcomes and financial savings |
